



Looking Out for Your Loved Ones

NAMING YOUR **BENEFICIARY**

One of the most important things you can do for yourself and your family is to name beneficiaries and keep your information updated in our records. Take a moment to review your beneficiary information by logging in to your myMERS account.

A **Monthly Pension Beneficiary** is one person who would receive a lifetime benefit if you are vested and die before you begin collecting your retirement benefits (or if you die as a result of work duties). If married, your spouse must be named your Monthly Pension Beneficiary unless they waive this right in writing.

A **Refund Beneficiary** is a person(s), trust, estate or charity that would receive a refund of your employee contributions (plus interest) if you die before you are vested. If married, your spouse must be named your Primary Refund Beneficiary unless they waive this right in writing. You'll also be asked to provide a Contingent Refund Beneficiary in case your Primary Refund Beneficiary is deceased.

Your myMERS account is the direct line to managing your future. It's a straightforward dashboard for your plan's benefits and provisions. Ready to name, update, or change your beneficiary? Just log in, head to your defined benefit account, and hit "Details" under "Beneficiaries." It's that simple.

*Scan or click to
make updates*

